

Provider:		Acct:		Date:			
	3351 El Camino Real, Suite 200, Atherton, California 94027; (650) 399-4630p, (650) 366-4930f						
	637 Shadelands Drive Entranc		598; (925) 300-4680p	o, (925)906-9780f			
	924 Stoneridge Drive, Suite 20						
	14 West Napa Street, Sonoma						
	021 Herndon Avenue, Clovis,	CA93611					
Name:							
]	First	М	liddle	Last			
Date of Bi	rth:	□Male	□Female □X	SSN (last 4 digits)			
	mm/dd/yyyy			·····			
Address:							
			City	State	Zip		
Home Pho	ne: ()	Cell phone: ()	Email:			
Employer/	Occupation:			Disabled Retired	Student		
Race:				_ Ethnicity: Hispanic/La	atino YES NO		
Marital st	otuci OSINCIE OM	ARRIED DIVORC		D COHABITATING	<u>.</u>		
Marital Sta	atus: USINGLE UNI	ARRIED UDIVORC.			ſ		
Emergenc	y contact (name, phone, r	elation):					
Primary I	nsurance Information			Secondary Insura	nce Informatio		
Insurance			Insurance name:	Secondary Insura	ince informatio		
Insurance	ID:		Insurance ID :				
C	D. P N		Carry Dallar				
Group or .	Policy Number:		Group or Policy	Number:			
Policy Hol	ders Name:		Policy Holders N	ame:			
Policy Hol	ders Relationship to Pationship to Pation	ent:	Policy Holders R	elationship to Patient:			
Policy Hol	der's Date of Birth:		Policy Holder's I	Date of Birth:			
			•				
L			1				
Primary C	Care Physician (Family Do	octor)			Addreas/Dharas		
					Address/Phone		

Referring Physician

Address/Phone

Medicare/ Medi-Cal Lifetime Signature on File:

I request that payment of authorized Medicare benefits be made on the patient's behalf to Bay Area Surgical Specialists (dba: California Sinus Centers) for any services furnished the patient by the physician. I authorize any holder of medical information about the patient to release to the Centers for Medicare/Medi-Cal and its agents any information to determine these benefits payable for related services.

Private Insurance Authorization for Assignment of Benefits/Information Release:

I, the undersigned, authorize payment of medical benefits to Bay Area Surgical Specialists (dba: California Sinus Centers) for any services furnished the patient by the physician. I understand that my agreement with my insurance company is a separate agreement between myself and my insurance company and that I am financially responsible for any amount not covered by my contract. I also authorize you to release to my insurance company, or their agent, information concerning health care, advice, treatment or supplies provided to the patient. This information will be used for the purpose of evaluating and administering claims of benefits. I understand that in the event I have no insurance coverage, I am responsible for all billed charges.

Patient/Legal Guardian_Signature

Date



Current Medications/Health History

How did you hear about our practice? (i.e. Dr, friend, web, yelp)

What is the reason for your visit today?

List all current medications with their dosage and frequency, including any over the counter (OTC) medications or supplements:

I am not taking any medications.

Medication Name	Dosage	Frequency

List any drug allergies/medicines you cannot take:

NO KNOWN DRUG ALLERGIES

Medication Name	Reaction

Pharmacy name:	Address:				
Pharmacy phone:	Fax:				
Have you ever had allergy testing? YES NO Allergist:					
Do you have any of the following allergies? D LATEX	TAPE FOODS OTHER:				
Flu Vaccine date://	Colonoscopy date://				
Pneumococcal Vaccine date://	Shingles Vaccine date://				
Do you currently use tobacco? DNEVER DIQUIT. DATE:	□VAPE PEN □YES. How many packs per day	?/day			
Do you currently drink alcohol? DNEVER DNOT CURRENTLY DYES. How many drinks per week?					
Less than 1 drink per week 1-2 Weekly	3-4 Weekly 5+Weekly				



Health History

-	• -	-	currently have or have had diagnosed by a I		
Diabetes	YES	NO	High cholesterol	YES	NC
High blood pressure (Hypertension)	YES	NO	COPD/Emphysema	YES	N
Coronary artery disease	YES	NO	Asthma	YES	N
Congestive heart failure	YES	NO	Stroke	YES NO	
Chronic renal failure	YES	NO	Dementia(e.g. Alzheimer's)	YES NO	
Atrial fibrillation	YES	NO	Parkinson's Disease	YES NO	
			Hepatitis B	YES	N
Acid Reflux	YES	NO	Hepatitis C	YES	N
Sleep Apnea	YES	NO	HIV	YES	N
Hearing Loss	YES	NO	Cancer (type)	YES	Ν
General problems	NO	NE	Ear, Nose, Throat problems	NO	NE
Fever	YES	NO	Dizziness	YES	N
Chills	YES	NO	Ear Drainage	YES	N
Fatigue	YES	NO	Hearing Loss	YES	N
Weight Loss	YES	NO	Ear Infection	YES	N
□ Intentional □Unintentional			Ear pain	YES	N
Weight Gain	YES	NO	Ear ringing	YES	N
□ Intentional □Unintentional			Nasal Congestion	YES	N
Headache	YES	NO	Nasal itching	YES	N
Dizziness	YES	NO	Nosebleeds	YES	N
Sleeping Problems	YES	NO	Postnasal drainage	YES	N
Other general problems (p	lease de	escribe)	Bad breath	YES	N
			Dry mouth	YES	N
Heart problems	NO	NE	Voice changes	YES	N
Chest pain	YES	NO	Sore throat	YES	N
Irregular Heartbeat	YES	NO	Snoring	YES	Ν
Abnormal bleeding	YES	NO	Swallowing difficulty	YES	N
Other heart problems(p	lease de	escribe)	Other ENT problems (p	lease de	scrił
Stomach/GI problems	NO	NE	Lung problems	NO	NE
Abdominal pain Constipation	YES YES	NO NO	Cough Sputum		
				VHN	



Heartburn	YES	NO	Wheezing YES NO					
Blood in Stool	YES	NO						
Other Stomach/GI problems (p	olease de	scribe)	Other Lung problems (please describe					
Allergies	NO	NE	Other medical problems not listed					
Environmental allergies	YES	NO						
Food allergies	YES	NO						
Other Allergies (p	olease des	scribe)						
Please indicate any major surgeries you have h	-							
2								
2								
3								
Have you ever had any problems with anesthes Have you ever had a serious injury?			sleep for surgery)? DNO DYES. Please describe:					
Are you currently pregnant?		YES	□POSSIBLY/NOT SURE					
Last Mammogram date:///	Pap s	smear da	ate administered://					
Osteoporosis screening (DXA) date:/		_/						
	Fa	i <mark>mily H</mark> i	istory					
Please list any of your BLOOD RELATIVES			cory of the following. Please provide their relation to you of the condition.					
Family History Unknown			<u>Relation to you/ Condition</u>					
Heart disease DNo DMother DFather Dott	her relati	ve						
Bleeding/Clotting Problems □No □Mother	□Father	• Dothe	er relative					
Hypertension DNo DMother DFather Dot	her relati	ve						
Lung problems DNo DMother DFather Do	other rela	ative						
Other major health problems D No D Mother	• 🛛 Fath	er 🛛 ot	her relative					



Outcome Measure Questionnaire

Date of Birth:

We would like to know more about these problems and how they impact your life. There is no "right" or "wrong" answer; only you can provide us with this information. **Please rate your problems as they have been RECENTLY**.

Magnitude Scale Considering how severe the problem is when it occurs and how frequently it happens, please rate each item below on how "bad" it is using the following scale:	0= Not present/no problems 1= Very mild problem 2= Mild to slight problem 3= Moderate problem 4= Severe problem 5= Problem is as "bad as it can be"						
1. Stuffy / blocked nose	0	1	2	3	4	5	
2. Runny nose	0	1	2	3	4	5	
3. Decreased sense of smell or taste	0	1	2	3	4	5	
4. Post-nasal discharge / thick nasal discharge / debris	0	1	2	3	4	5	
5. Difficulty sleeping	0	1	2	3	4	5	
 Ear fullness / ear pain 	0	1	2	3	4	5	
7. Decreased hearing	0	1	2	3	4	5	
 8. Fatigue / worn out / decreased productivity 	0	1	2	3	4	5	
 9. Facial pain / pressure / headache	0	1	2	3	4	5	
10. Cough / short of breath	0	1	2	3	4	5	
	0	1	2	3	4	5	
 11. Feeling depressed or sad / frustrated **Please double check your list of medications <u>each visit</u> and notify the medical assistants of any changes** 							
Height: Weight:		-	-				
Height: Weight: Blood pressure: Medication changes:							
What is your aim/goal for today's visit?							
Questions for your Doctor:							

 Patient/Legal Guardian signature:
 Date:



Nasal Endoscopy Consent Form

Patient Name:

Date of Birth:

Nasal Endoscopy: How we look into your sinuses

When you come to CSC with a nose or sinus related problem, the doctors may want to perform a <u>nasal endoscopy</u>. This is a surgical procedure using small, sterile cameras to look through the nostrils. This will allow your doctor to:

- ***** Obtain drainage for a culture
- Evaluate previous surgery, scar tissue, openings, masses, polyps, or causes of blockage
- **Evaluate healing or complications of surgery**
- **Obtain specimens / biopsy for pathology evaluation**
- **Remove old blood, foreign material, packing, scabs/scar tissue/blockage**
- **Educate you and others using video glasses/** TV screens that show the inside of your sinuses

The nurse will spray your nose to make the procedure easier. The spray is a combination of Afrin (to shrink tissue) and Lidocaine (to numb). This spray does taste bad and may cause teeth and/or throat numbness that will wear off in about 20-30 minutes. Some patients may also have a sensation that they can't swallow - do NOT panic – this will pass.

Two words you need to remember during this procedure:

"Ouch": tells us where it is tender "Sneeze": tells us to get out of there fast

A few (very few) patients experience significant discomfort or pressure during the procedure. We will stop the endoscopy if this occurs. The video glasses/ TV screens allow you to see what is happening during the procedure and can decrease the anxiety related to this. Less than 1% of patients faint or become nauseous - called a Vasovagal Reflex. If this happens, we will stop the exam and allow you to relax for a few minutes until this goes away.

YOUR CONSENT:

The procedure and description of this procedure, the more common risks associated with it and the potential complications have been described to me. This includes: a small amount of pain/pressure, a mild amount of bleeding, and a reaction to the nasal spray. I have had an opportunity to ask questions. I am satisfied with my understanding and the responses that I have received. I hereby authorize CSC personnel to perform a sinus / nasal endoscopy. I hereby authorize the doctor or his/her associates, to provide such additional services as he or they may consider to be medically advisable, including but not limited to suctioning, culturing the drainage, biopsies and packing if needed. I also consent to the use of photographs/video images to advance medical education and understand that if any photographs are used, I will not be identified by name.

Note: You will be responsible for any balances not covered by your insurance.

(Usually due if you have not met your annual deductible/out of pocket max)

Patient/Legal Guardian Signature



Deductibles & Co-Pays

Health care is changing. That's not news, but these changes are affecting physicians, medical staff, patients and their families - on a daily basis – in their wallets and purses.

It has become increasingly important for patients to understand how their insurance works (and often does not) for them and what their responsibilities are related to deductibles & copays.

Many patients' deductibles have increased – even up to 5000 / year - so that their payment responsibilities at our centers - may be higher than the usual copays to which they are accustomed at a family or internal medicine doctor visit.

As sinus specialists, at California Sinus Centers we perform procedures such as nasal endoscopy, CT scans, endoscopic culture samples and flexible endoscopy - to see what others cannot see – deep inside your nose or throat.

These procedures are separately reported from an office visit. Often your explanation of benefits will show a "surgical procedure" charge (e.g.: 31231 = nasal endoscopy).

Depending on your deductible, part of the allowable fee for these services may be your responsibility. This may be in addition to your copay. YES – we know - this is confusing and often frustrating –and costly – but this billing format follows the correct guidelines from all agencies. The amount billed is often not the contracted amount and there are adjustments / discounts that will take effect – depending on the insurance contract. You will see such changes on insurance statement.

Another confusing issue is how charges are billed for post-operative care. For very FEW surgical procedures we perform, post-operative care is included in the global fee. Typically there is no charge for after surgery visits for up to 90 days after tonsillectomy, ear tubes, and septoplasty only, for example. NOTE: Sinus surgery is an exception.

The global period for sinus surgery is zero days = post-operative care after sinus surgery is billed as a separate encounter, beginning the day after surgery. It is not included with the surgical bundle. When you come for an office visit after sinus surgery, you will be responsible for the copay as well as any portion of the nasal endoscopy with cleaning for which your deductible has not been met.

The rules governing global periods, copays, and deductibles are decided by the Centers for Medicare and Medicaid (CMS) and by your insurance company and the contracts – we have with the insurance providers and you have with your carrier / employer / insurance company.

We all need to follow these rules to remain 'in contract, in network and in compliance with several federal laws".

Premium:	The monthly fee for your insurance coverage.
Deductible:	How much you pay first, before your insurer pays anything.
Co-pay:	Your cost for medical services to which your deductible does not apply.
Co-insurance:	The percentage you must pay for care - after you've met your deductible.
Out-of-pocket max:	The absolute max you'll pay annually.



Financial Agreement

- I, the responsible party, certify that the above information is true and correct to the best of my knowledge. I understand that I am financially responsible for all charges regardless of delays in insurance payment or denial of insurance coverage.
- It is my responsibility to understand and have personally verified if my insurance is contracted with this practice and/or the doctor I am seeing.
- I hereby authorize Bay Area Surgical Specialists, Inc. to apply for benefits and receive payments directly on my behalf for covered services rendered. They may also disclose any or all parts of my clinical record to any insurance company covering services for the purpose of satisfying charges billed.
- I further agree to pay all collection costs, attorney fees and any other collection costs that may be incurred in the attempt to collect outstanding patient responsibility amounts.
- I also understand that if any insurance payments are sent directly to me, it is my responsibility to send these monies directly to Bay Area Surgical Specialists, Inc. immediately upon receipt.
- I, the patient or the patient's representative, understand that all medical doctors at Bay Area Surgical Specialists, Inc. are licensed and regulated by the Medical Board of California. I can verify this by contacting the Medical Board at (800) 633-2322 or via the internet at their website: <u>www.mbc.ca.gov</u>.

Date

Patient/Legal Guardian Signature





HIPAA/Notice of Privacy Practices – Page 1

In accordance with HIPAA laws, this notice describes how your health information may be used or disclosed and how you, the patient, can access this information. Please review the following carefully.

- The law permits us to use or disclose your health information to the following:
- Another specialist or physician who is involved in your care.
- ◆ Your insurance company, for the purpose of obtaining payment for our services.
- Our staff, for the purpose of entering your information into our computerized system.
- Other entities during the course of your treatment, in order to obtain authorizations, referral visits, scheduling of tests, etc. Much of this information is sent via fax which is a permitted use allowed by law. We have on file with these sources verification for the confidentiality of the fax used and its limited access by authorized personnel.
- ◆ If this practice is sold, your health information will become the property of the new owner.
- ✤ We may release some or all of your health information when required by law. Except as described above, this practice will not use or disclose your health information without your prior written authorization.
- Federal and State law allows us to use and disclose our patients' protected health information in order to provide health care services to them, to bill and collect payments for those services, and in connection with our health care operations.
- ✤ We also use a shared Electronic Medical Record that allows both our physicians and staff and certain of the participating physicians of the Muir Medical Group IPA and their staffs' access to our patients' health information. The purpose for this access is to expedite the referral of patients within the Muir Medical Group IPA systems and to assist in providing and managing their care in a coordinated way. Information in the Electronic Medical Record can be released outside the Muir Medical Group IPA system only with the patient's express authorization or as otherwise specifically permitted or required by law.
- The law also establishes patient rights and our responsibility to inform you of those rights. These include:
- You have the right to request in writing any uses or disclosures we make with your health information beyond the normal uses referenced above.
- You have the right to limit the use or restrict the use disclosure of your health information. Our office will follow any restrictions notated by you on the reverse side of this form.
- ✤ You have the right to request in writing to inspect and/or receive a copy of your health information.* our office may charge a reasonable fee to cover copying and mailing of these records to you. You have the right to request an alternate means or location to receive communications regarding your health information.*
- ✤ You have the right to request in writing an amendment or change to your health information. Our office may agree or disagree with your written request, but we will be happy to include your statement as part of your records. If an agreement to amend or change is acceptable, please be advised that previous documentation is considered a legal document and cannot be deleted or removed. Our office will simply notate the amendment and the reason for it and add it to your records

*Conditions and limitations may apply; obtain additional information from our Privacy Officer.





HIPAA/Notice of Privacy Practices – Page 2

We may use your information to contact you. For example, we may mail you an appointment reminder card or call you with information regarding your care. If you are not at home, this information may be left on your answering machine or with the person who answered the phone. In an emergency, we may disclose your health information to a family member or another person designated responsible for your care.

Please designate who our offices CAN disclose your health information to by checking the boxes below:

OK to Spouse:

Dok to <u>ALL</u> family members (please list each person by first and last name):

OK to other:

DOK to leave health information on answering machine or voicemail

DO NOT RELEASE ANY INFORMATION TO ANYONE OTHER THAN MYSELF (the patient)

We reserve the right to change our privacy practices and the conditions of this notice at any time and without prior notice. In the event of changes, an updated notice will be posted and our office will notify you of the changes in writing. You have the right to file a complaint with the Department of Health and Human Services, 200 Independent Avenue, S.W., Room 509F, Washington, DC 20201. Our office will not retaliate against you for filing a complaint. However, before filing a complaint, or for more information or assistance regarding your health information privacy, please contact our Privacy Officer at (925) 932-6330.

This notice goes into effect as of July 28, 2011.

ACKNOWLEDGEMENT

This acknowledges that you have received and read a copy of our Privacy Practices Notice. This document is not a contract, authorization, release, or consent form. This document will remain as part of your records.

Signed:	Date:
Patient's Name:	Date of Birth:
If person signing is not patient please provide:	
Name:	

Relationship to patient:





Billing & Financial Policy

The following sets forth the policies of Bay Area Surgical Specialists, Inc. Please review this information and sign where indicated below.

- I understand that it is my responsibility to furnish Bay Area Surgical Specialists, Inc. with current, accurate insurance information at the time services are rendered and/or notify us in a timely manner of any changes in coverage, which may affect the payment of services already rendered.
- I understand that if I present an insufficient funds check (NSF check) for payment on my account that I will be charged a \$25.00 NSF Fee. These amounts must be cleared with our financial office prior to your next appointment.
- I understand that a cancellation fee of \$25.00 may be billed directly to me if a 48 hour cancellation notice is not provided to our office. All cancellation fees must be cleared with our financial office prior to your next appointment. Specialty Ultrasound Appointments will have a \$50.00 cancellation fee per test scheduled.
- I understand that a surgery cancellation fee of \$100.00 may be billed directly to me if a surgery is cancelled. Our office will allow one cancellation with no fee charged but if a surgery is cancelled by the patient or patient's family again, this fee will be assessed. This fee must be cleared with our financial office before surgery can be rescheduled.
- I understand that Bay Area Surgical Specialists, Inc. are not providers for any HMO insurances unless it is through John Muir Health or Sutter Delta Medical Group, Alta Bates, Hill Physicians, &Affinity.
- We are not Medi-Cal providers. You will be responsible for all charges if you elect to see one of our physicians.
- It is the responsibility of each patient to verify with their insurance if this practice and the physician you are seeing is a contracted provider. BASS and/or its representatives will make every effort to assist you but BASS will not be held accountable for understanding every insurance plan.
- I understand that there is a \$15.00 fee (per form) to complete disability paperwork associated with my care.
- I understand that the clinic will verify my insurance eligibility for surgery, but until claims are processed deductible amounts and co-insurance amounts prior to surgery cannot be determined. I further understand that surgery co-pay may be collected upfront and applied to those fees. I further understand that ANY FEES I AM QUOTED ARE ESTIMATED based on 1) anticipated surgery to be performed and 2) current information provided to clinic by my insurance carrier.
- I understand that I will be billed for any amounts due by me (co-payments/co-insurance amounts/deductibles) and that I have a financial responsibility to pay these amounts. I understand that I will be provided with three (3) statements for any balance due after insurance payment. I further understand that if I have not made payment prior to the third statement being mailed, the third statement will be marked as "Final Notice" and may result in my account being sent to an outside collection service if I still do not fulfill my financial obligations. I also understand that I will be responsible for any collection, interest or legal expenses associated with those collection efforts.
- I understand that the clinic will obtain the necessary authorizations prior to surgery. I further understand that prior authorization is not a guarantee of payment, and that I am responsible for all charges not paid by my insurance carrier. This also applies if your insurance company delays payment over 90 days after billing or denial of insurance coverage. If your insurance



company demands a refund of any monies paid to us, you become financially responsible for those charges.

I understand that the clinic may also take a verbal request by me over the phone to make a credit card payment on my account. I give authorization for the clinic to bill my card for the amount specified and acknowledge that verbal requests can only be made by the responsible party since no credit card information is kept on file.

My signature below confirms that I have read these billing policies and my financial obligations as pertains to the physicians of Bay Area Surgical Specialists, Inc.

Patient/Legal Guardian Signature

Date

Patient/Legal Guardian Name

Relationship to patient





Alternative Imaging Providers

Notice to Patients:

This notice is in compliance with Section 6003 of The Patient Protection and Affordable Care Act of 2010 (PPACA). PPACA mandates that all facilities providing in-office ancillary services (such as CT scans) be required to disclose to their patients other facilities in the area providing the same service. By signing this notice, you are agreeing that a full list of options to receive your CT scan has provided to you.

Alternative Radiological Facilities/Providers:

BASS Imaging Center 2637 Shadelands Drive, Walnut Creek, CA 94598, **925. 329.3710**

Norcal Imaging

114 La Casa Via, Suites 100 and 200, Walnut Creek, CA, **925.937.6100** 2201 Walnut Avenue, Suite 150, Fremont, CA, **510.713.1234**

California Advanced Imaging

3301 El Camino Real, Atherton, CA 94027, 650.364.3080

SimonMed Imaging

105 South Drive Ste.110, Mountain View, CA 94040, 650.259.3165

Stanford

Stanford Medicine Imaging Center: 451 Sherman Avenue, Palo Alto, CA 94306, **650.723.6855** Stanford Medicine Outpatient Center: 450 Broadway Pavilion B, Redwood City, CA 94043, **650.723.6855**

Welch Road Imaging (WRI)

401 Burgess Drive, Ste D, Menlo Park, CA 94025, 650.323.1343

Advanced Medical Imaging

729 Medical Center Drive W #109, Clovis, CA 93611, 559.324.6810

Patient/Legal Guardian name_____

Patient/Legal Guardian Signature

Patient date of birth_____

Date_____